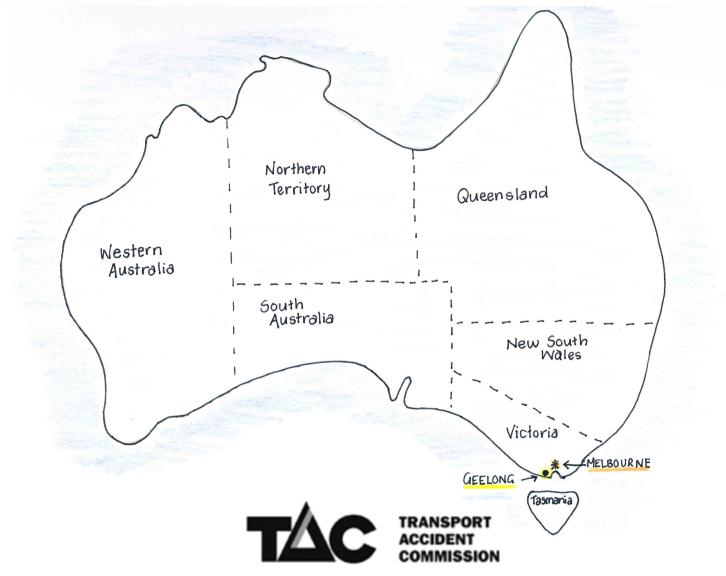
Keframing Organisation Design Project Building an internal capability and toolkit at the Transport Accident Commission LAUREN CARNEGIE AUSTRALIA

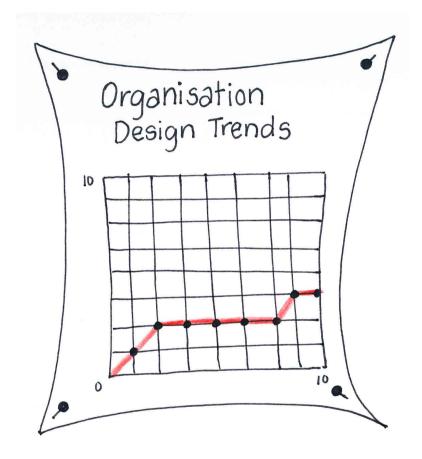
DDDDDDDDDDD O THE AUSTRALIAN CONTEXT THE TAC CONTEXT O GAINING MOMENTUM -> KEY DECISIONS -> PRINCIPLES DOING THE WORK - PRINCIPLES IN PRACTICE -> PROCESS & TOOLKIT BRINGING OD TO LIFE 6 LESSONS LEARNT O DEVELOPING THE NEXT GENERATION

O THE AUSTRALIAN CONTEXT



O THE AUSTRALIAN CONTEXT

- External consultants
- Not an internal capability
- Not identified in Australian Human Resources capability frameworks
- Limited education academic vs practical
- Limited professional networks



THE TAC CONTEXT

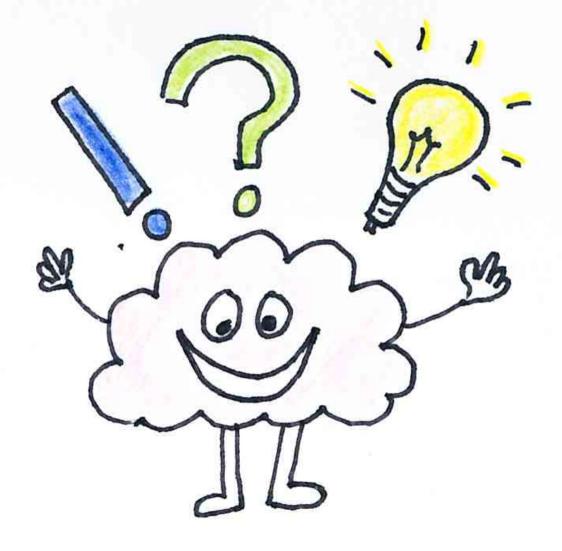
OUR VISION IS A FUTURE WHERE EVERY JOURNEY IS A SAFE ONE

Our mission is to work with the Victorian community to reduce road trauma and support those it affects.

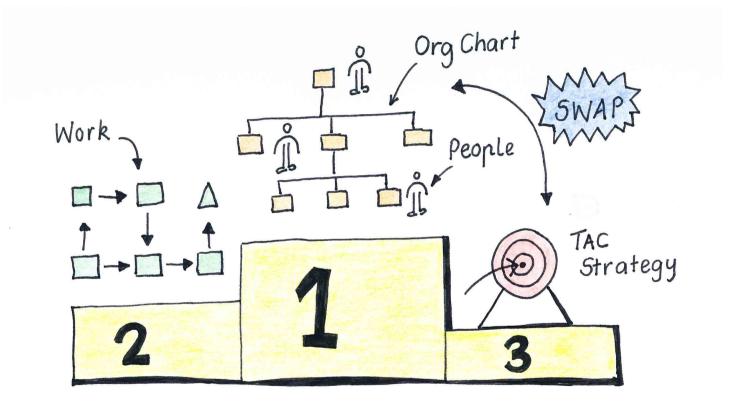






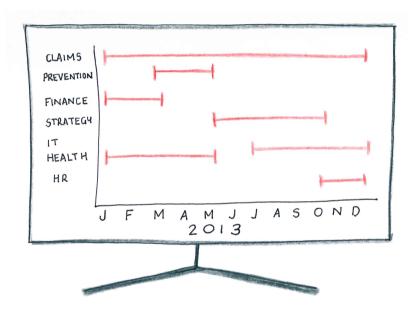


THE TAC CONTEXT

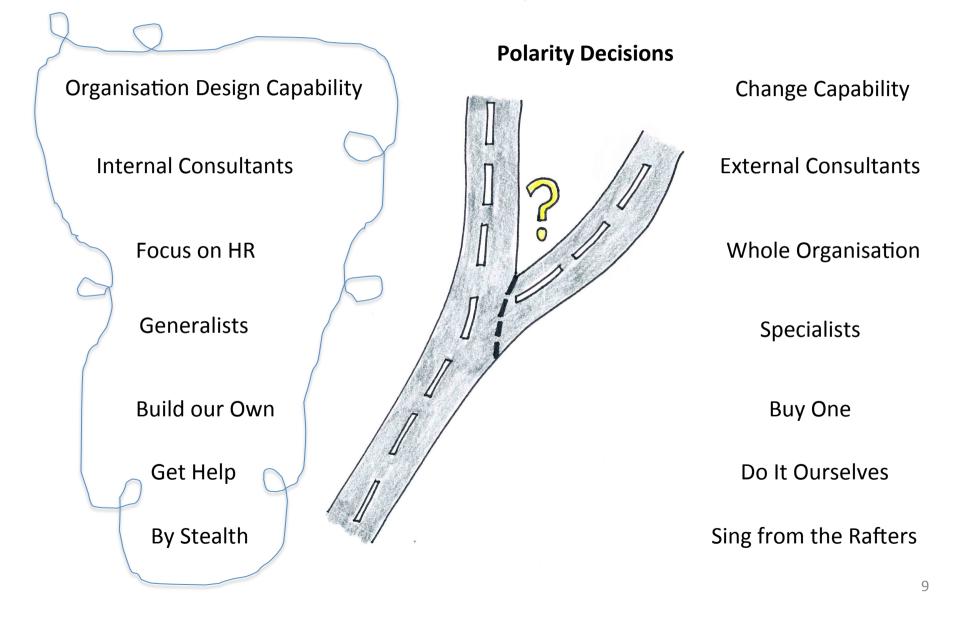


THE TAC CONTEXT

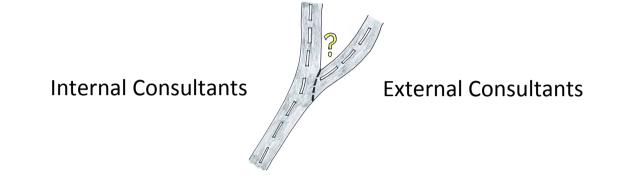
- Internally focused
- Within divisions
- External consultants assess and design, \$\$
- HR Business Partners implement
- Limited internal organisation design capability – assess and design
- No 'how to' organisation design process or tools

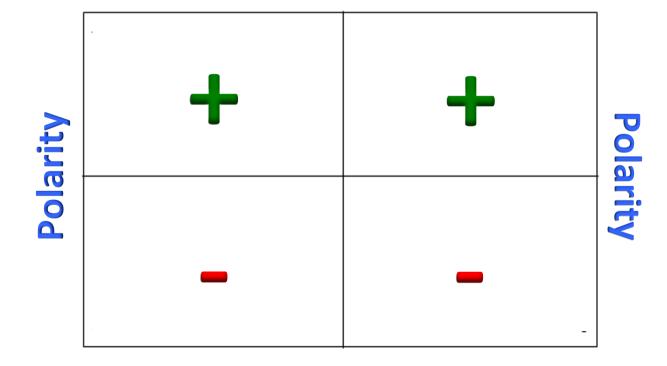


O GAINING MOMENTUM

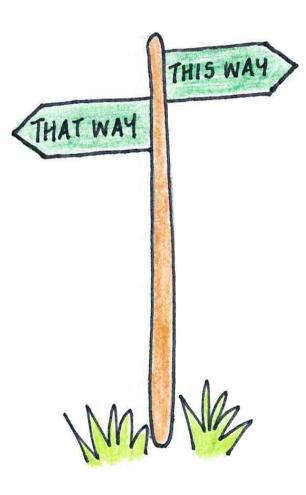


Group Discussion - The Polarities





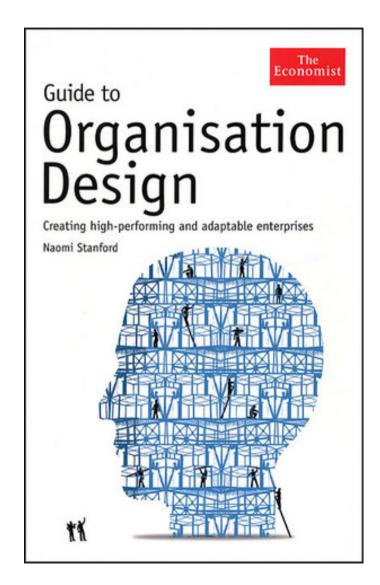
O GAINING MOMENTUM



Principles

- 1. Balancing the needs of TAC now into the future.
- 2. Using common definitions, language and applying these consistently
- 3. Designing simple solutions
- 4. Taking a built and owned approach to design and engagement
- 5. Making learning accessible for everyone
- 6. Ensuring measurable outcomes

O DOING THE WORK

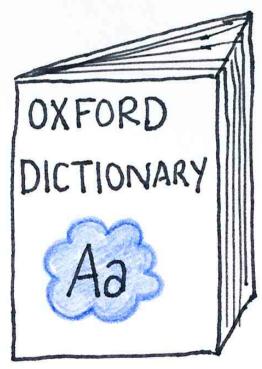


Principle 1. Balancing the needs of TAC now and into the future

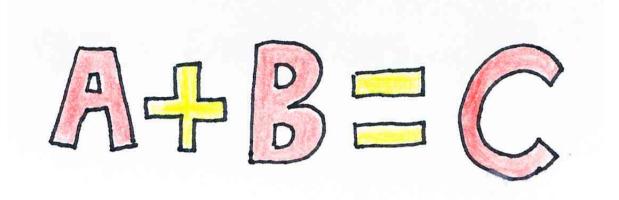


Principle 2. Using common definitions, language and applying these consistently

- Early definitions
 - "Organisation design is a set of design principles, a process and toolkit to assess, design, implement and evaluate structural changes"
 - "Organisation design is not boxology the process of seeing organisation design only in the context of vertical structures or organisation charts"
- Current definition
 - "How TAC organises its people and work to deliver the business strategy".

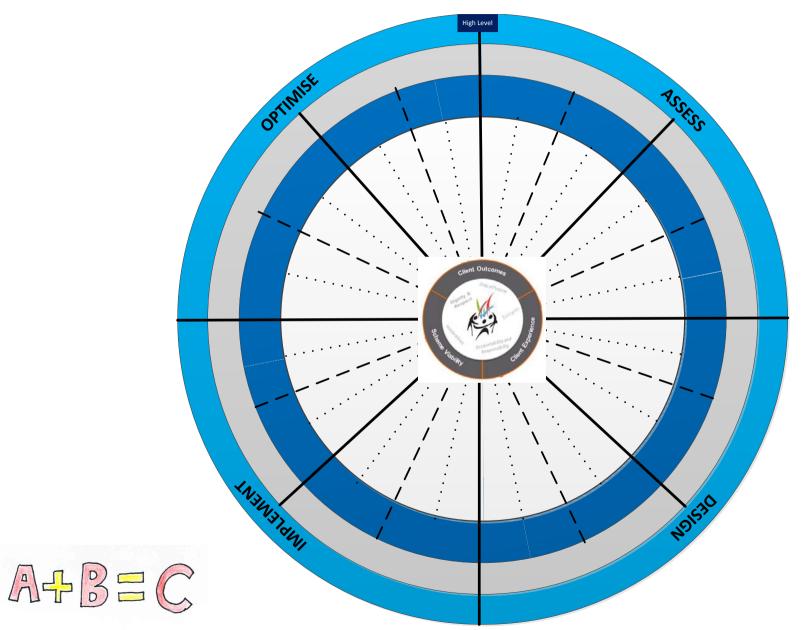


Principle 3. Designing simple solutions

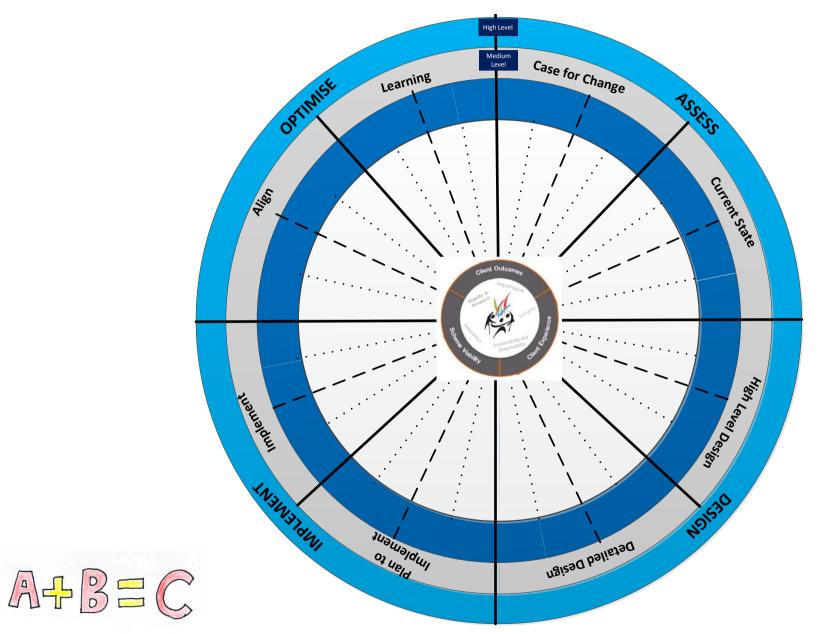


- Organisation Design Principles of Engagement
- Organisation Design Wheel
- Organisation Design Toolkit

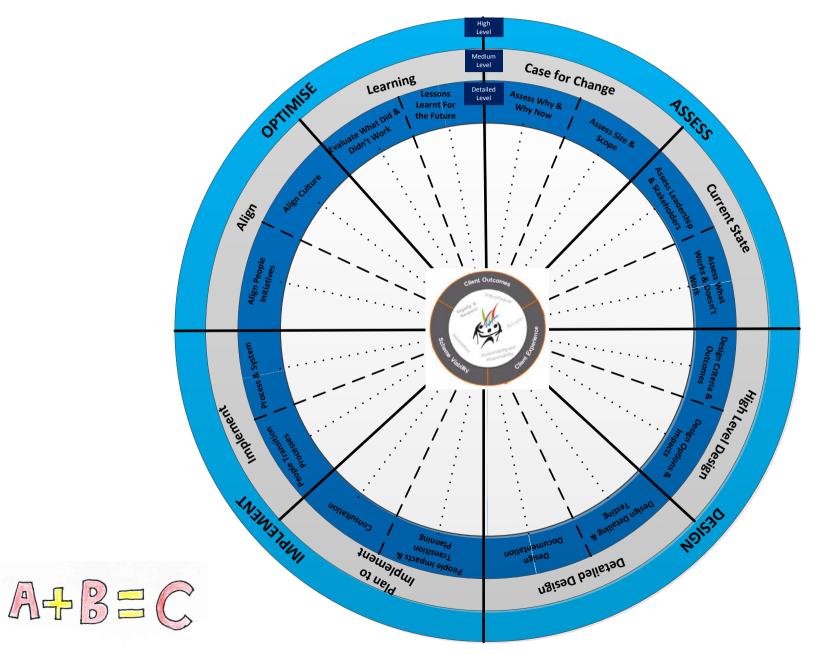
TAC's Organisation Design Wheel



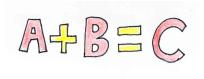
TAC's Organisation Design Wheel



TAC's Organisation Design Wheel



TAC's Organisation Design Toolkit



Tool Name	Organisation Design Activity Charter	
Purpose of Tool	To provide a one page summary of the organisation design activity. To be completed (and agreed) with key sponsors and / or stakeholders prior to commencing an organisation design activity.	
Reference	CIPD Organisation Design Course, April 2013	
Created By & Date	Lauren Carnegie, 10/07/2013	
Complexity of OD Activity	Medium and High	
Notes for Use	 Use this tool after you have conducted your requirements gathering meetings with key organisation design activity stakeholders. Populate the tool either during or after briefing depending on level of complexity and style of stakeholders. When populating the document, capture any areas you are unsure of with a '?' and revisit and clarify stakeholder views at the next meeting. Ensure through meeting one and two that the stakeholder is asked "what is missing". Clarify who to speak to (eg other claims are the stakeholders are unsure of certain elements. 	

1.	Business Outcome of Activity	4. Scope	7. Issues & Risks
•	What is the business outcome of a successful organisation design activity? How does this project contribute to the achievement of TAC's business objectives / strategy?	• What is in scope / out of scope?	• What are the key issues / risks that need to be considered?
2.	Activity Description / Objectives	5. Activity Timing / Resources	8. Dependencies & Assumptions
•	What is the presenting question to be answered / opportunity / problem we are trying to solve?	 What is the timing for the activity? What resources are available to do the activity? 	 Are there any things that will impact on our ability to deliver the activity? What assumptions are critical to the success of the activity?
3.	Activity Deliverable	6. Key Stakeholders	9. Next Steps
•	What is the deliverable?	• Who are the key sponsor/stakeholders for the activity?	• What are the key activity steps that will be delivered?

TAC Organisation Design Approach and Toolkit

Organisation Design Definition: How TAC organises its work and people to deliver the business strategy.

Principles of Engagement

- Focusing on the business outcome
- Partnering to make it happen
- Keeping it simple
- Being transparent
- Question, validate and challenge views

Benefits of Organisation Design

Strategic Alignment

 Realise a new business strategy / operating model / respond to the changing external environment

Work Organisation

- Determine the best way of organising activities to achieve desired outcomes
 Clarify accountabilities at all levels in the organisation, clarifying roles and responsibilities.
- Break down operational 'silos' and build horizontal connections across the organisation.

Operational Efficiency

- Eliminate inefficient ways of working across the organisation (gaps / overlaps) .
- Achieve economies of scale by combining 'like' activities.
- Address the need to reduce costs.

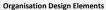
To achieve these benefits, organisation design needs to be considered more than a purely structural response to trying to solve a business problem.

Organisation Design in Practice

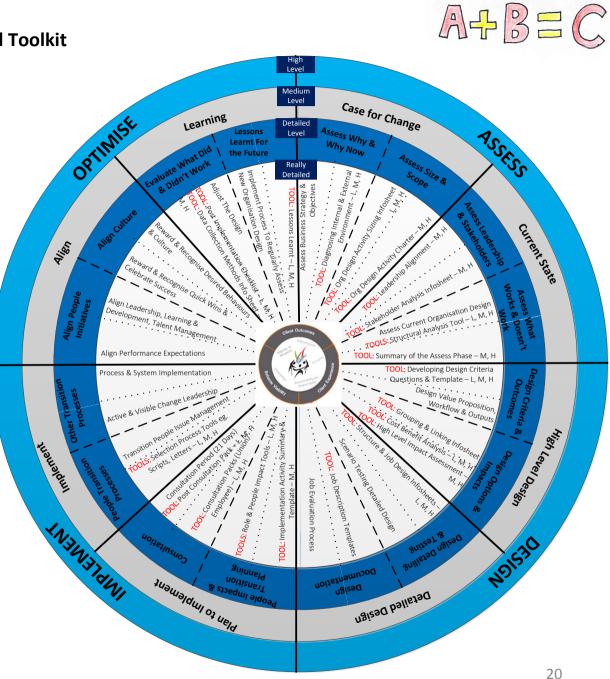
- Design when there is a good business reason
- Develop options before deciding on the design
- Choose the right time to design
- Look for clues that things are out of alignment
- Stay alert to the external environment / future

Roles & Responsibilities

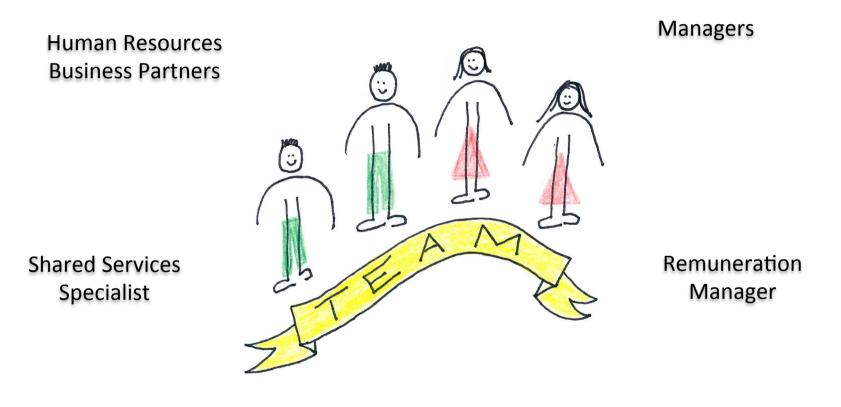
- <u>Design Activity Sponsor</u> Clarifies the strategic goals and drivers of the change, leads the design team and implementation of the change, makes final decisions.
- <u>Design Team</u> Provides subject matter expertise in the build of the design, tests fesability of the design, act as champions of the change.
- <u>Human Resources</u> Guides the project sponsor and design team and acts as a consultant to the process, provides guidance on best practices, facilitates brain storming of options and consensus building, identifies risks and potential impacts of the change on people.







Design Principle 4. Taking a built and owned approach to design and engagement



Change Consultants

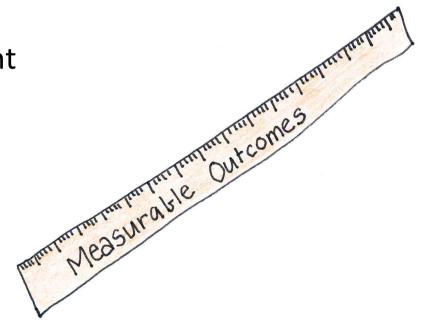
Principle 5. Making learning accessible for everyone



Practical Experience Testing & Experimenting Coaching Sessions & Coaching Approach Week Offsite Organisation Design Learning Sessions

Principle 6. Ensuring Measurable Outcomes

- Decreased spend on external consultants
- Amy Kates Organisation Design Capability Assessment
 - Before Offsite
 - 3 Months Post
 - 6 Months Post



BRINGING OD TO LIFE

•

• Business Outcomes

- Internal consulting capability
- Organisation Design Wheel and Toolkit
- Next Steps
 - Testing and reviewing the approach and tools
 - Next strategy development underway
 - Building leadership capability



For TAC

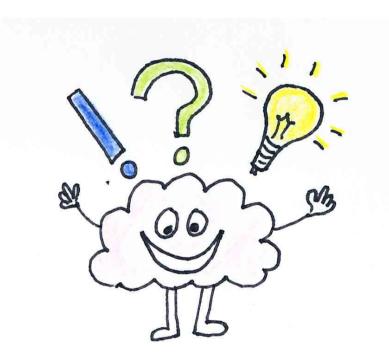
- Sponsorship and understanding of the project
- External consultants as coach
- Be flexible
- Building and learning
- Keep it simple and practical
- It's a change!
- Adoption is individual
- Give it time

LEARNT

For Me

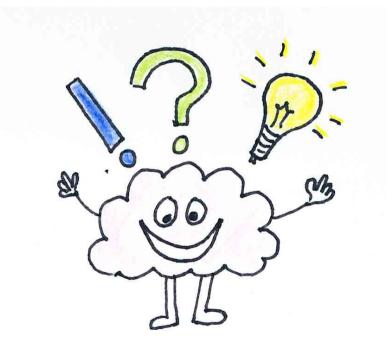
- Organisation and geographic boundaries
- Balance short and long term
- In service of?
- Seek to understand
- Continually adapt and learn
- Experiment and make mistakes
- Give yourself time

Group Brainstorm - Intriguing the Next Generation of Organisation Designers



- Who are the next generation organisation designers? (eg. are they recent graduates, HR professionals...?)
- What experience do they have?
- How are they being developed and supported?

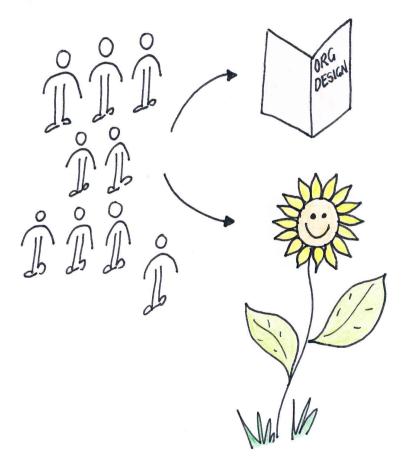
Group Brainstorm - Intriguing the Next Generation of Organisation Designers



 What is one thing, if you started it today, would make a difference to the next generation of Organisation Designers?

O DEVELOPING THE NEXT GENERATION

- Positioning
- New Ideas
- How To
- Learning Opportunities
- Expertise
- Support Network



DODDDDDDDD O THE AUSTRALIAN CONTEXT THE TAC CONTEXT O GAINING MOMENTUM -> KEY DECISIONS -> PRINCIPLES DOING THE WORK - PRINCIPLES IN PRACTICE -> PROCESS & TOOLKIT BRINGING OD TO LIFE 6 LESSONS LEARNT O DEVELOPING THE NEXT GENERATION